

Professional Memberships and Associations

- American Institute of Certified Public Accountants (AICPA)
- AICPA Tax Division
 - * Former member of the Income of Estates, Trusts and Beneficiaries Committee
- New York State Society of Certified Public Accountants (NYSSCPA)
- NYSSCPA Tax Division
 - * Former Chairman of the Income of Estates and Trusts Committee
- Westchester Chapter NYSSCPA
 - * Member Board of Directors
 - * Member of the Tax Division Oversight Committee
 - * Chairman of the Banking Committee
- Estate Planning Council of Westchester, Inc.
 - * Former member, Board of Directors
- American Bankers Association Tax Committee — Former Committee Member
 - * Testified before the IRS in Washington, DC, regarding the proposed Generation Skipping Transfer Tax, April 1993.
 - * Former Liaison from the American Bankers Assn. Tax Committee to the AICPA Tax Division.

Community Service

- Pius XII Youth and Family Services
 - * Board of Directors, 1998-2001
- Arthritis Foundation, Hudson Valley Branch
 - * Chairman of the Board, 1998-2001
- Arthritis Foundation, New York Chapter
 - * Senior Vice Chair, 1997-2003